

**JYOTI LTD.**

Nanubhai Amin Marg, Industrial Area,

P.O. Chemical Industries,

Vadodara - 390 003

**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2013**

Part-I

(₹ Lakhs)

Sr. No.	Particulars	3 Months ended on			Year Ended	
		31-03-2013 (Audited)	31-12-2012 (Unaudited)	31-03-2012 (Audited)	31-03-2013 (Audited)	31-03-2012 (Audited)
1	<b>Income from operations</b>					
	a) Net Sales / Income From Operations ( Net of excise duty)	11211	11439	23218	41043	50118
	b) Other Operating Income	112	152	293	666	655
	<b>Total Income from operations (Net)</b>	<b>11323</b>	<b>11591</b>	<b>23511</b>	<b>41709</b>	<b>50773</b>
2	<b>Expenses</b>					
	a) Cost of materials consumed	9632	9673	18657	31407	39569
	b) Purchase of stock-in-trade	-	-	-	-	-
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(510)	(1218)	8	(1350)	(2348)
	d) Employees benefit expense	998	1285	1189	4710	4401
	e) Depreciation and amortisation expense	291	215	210	903	691
	f) Research and Development Expenses	125	181	52	617	556
	g) Other Expenses	1491	903	1476	3661	3383
	<b>Total Expenses</b>	<b>12027</b>	<b>11039</b>	<b>21592</b>	<b>39948</b>	<b>46252</b>
3	<b>Profit/(Loss) from Operations before Other Income, Finance cost &amp; Exceptional Items ( 1-2 )</b>	<b>(704)</b>	<b>552</b>	<b>1919</b>	<b>1761</b>	<b>4521</b>
	<i>Profit/(Loss) Before Interest, Depreciation, Tax &amp; Amortisation ( EBIDTA )</i>	<i>(413)</i>	<i>767</i>	<i>2129</i>	<i>2664</i>	<i>5212</i>
4	Other Income	133	45	139	278	287
5	<b>Profit/(Loss) from ordinary activities before Finance cost &amp; Exceptional Items ( 3+4 )</b>	<b>(571)</b>	<b>597</b>	<b>2058</b>	<b>2039</b>	<b>4808</b>
6	Finance costs	1628	1661	1177	5454	3680
7	<b>Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)</b>	<b>(2199)</b>	<b>(1064)</b>	<b>881</b>	<b>(3415)</b>	<b>1128</b>
8	Exceptional Items	-	-	-	-	-
9	<b>Net Profit/(Loss) From Ordinary activities before Tax ( 7+8 )</b>	<b>(2199)</b>	<b>(1064)</b>	<b>881</b>	<b>(3415)</b>	<b>1128</b>
10	Tax Expense					
	- Current Tax (Net)	-	-	(49)	-	-
	- Deferred Tax	191	9	245	226	282
	- Tax expense for earlier years	29	-	102	29	102
11	<b>Net Profit/(Loss) From Ordinary activities after Tax ( 9-10 )</b>	<b>(2419)</b>	<b>(1,073)</b>	<b>583</b>	<b>(3670)</b>	<b>744</b>
12	Extraordinary Items	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period</b>	<b>(2419)</b>	<b>(1073)</b>	<b>583</b>	<b>(3670)</b>	<b>744</b>
14	Paid up equity share capital (Face value ₹ 10)	1713	1713	1713	1713	1713
15	Reserves Excluding Revaluation Reserve				5936	9606
16	Earning Per share ( EPS) (in ₹)					
	a) Basic and diluted EPS before Extraordinary Items	(14.12)	(6.26)	3.40	(21.42)	4.34
	b) Basic and diluted EPS after Extraordinary Items	(14.12)	(6.26)	3.40	(21.42)	4.34

Part-II

A Particulars of shareholdings		3 Months ended on 31-03-2013				
1	<b>Public Shareholding</b>					
	- No. of Shares	115,32,327	115,32,327	115,32,327	115,32,327	115,32,327
	- Percentage of shareholding	67.33	67.33	67.33	67.33	67.33
2	<b>Promoters and Promoter Group Shareholding</b>					
	a) Pledged/ Encumbered					
	- No. of Shares	NIL	NIL	25,87,721	NIL	25,87,721
	- Percentage of shares ( as a % of the total shareholding of promoter and promoter group)	NIL	NIL	46.24	NIL	46.24
	- Percentage of shares ( as a % of the total share capital of the Company)	NIL	NIL	15.10	NIL	15.10
	b) Non- Encumbered					
	- No. of Shares	55,96,665	55,96,665	30,08,944	55,96,665	30,08,944
	- Percentage of shares ( as a % of the total shareholding of promoter and promoter group)	100	100	53.76	100	53.76
	- Percentage of shares ( as a % of the total share capital of the Company)	32.67	32.67	17.57	32.67	17.57
B	<b>Investor complaints</b>					
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	1				
	Disposed of during the quarter	1				
	Remaining unresolved at the end of the quarter	NIL				



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**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31ST MARCH, 2013**

( ₹ Lakhs)

Statement of Assets and Liabilities	As at 31-03-2013 (Audited)	As at 31-03-2012 (Audited)
<b>A Equity and Liabilities</b>		
1 Shareholders' Funds		
a) Share Capital	1713	1713
b) Reserves and Surplus	6370	10048
Sub-total-Shareholders' funds	<b>8083</b>	<b>11761</b>
2 Non-current liabilities		
a) Long-term borrowings	14394	8496
b) Deferred tax liabilities (net)	646	421
c) Other long-term liabilities	4552	2700
d) Long-term provisions	854	650
Sub-total-Non-current liabilities	<b>20446</b>	<b>12267</b>
3 Current liabilities		
a) Short-term borrowings	16642	11428
b) Trade payables	20840	23249
c) Other current liabilities	13306	11185
d) Short-term provisions	252	477
Sub-total-Current liabilities	<b>51040</b>	<b>46339</b>
<b>Total - Equity and Liabilities</b>	<b>79569</b>	<b>70367</b>
<b>B Assets</b>		
1 Non-current assets		
a) Fixed assets ( including work-in-progress )	15312	12375
b) Non-current investments	134	134
c) Long-term loans and advances	2949	2282
Sub-total-Non-current assets	<b>18395</b>	<b>14791</b>
2 Current assets		
a) Inventories	8530	6896
b) Trade receivables	46513	40529
c) Cash and cash equivalents	2724	4428
d) Short-term loans and advances	3115	3493
e) Other current assets	292	230
Sub-total-Current assets	<b>61174</b>	<b>55576</b>
<b>Total - Assets</b>	<b>79569</b>	<b>70367</b>

Notes :

- 1) Segmental Reporting is not applicable as the Company has only one segment.
- 2) The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of third quarter of the current financial year.
- 3) The previous period/year figures are regrouped wherever necessary.
- 4) The above results, as reviewed by the Audit Committee, were taken on record by the Board of Directors at its meeting held on 30-05-2013.

Place : Vadodara  
Date : 30-05-2013



For Jyoti Limited

*Rahul Amin*  
Rahul Nanubhai Amin  
Chairman & Managing Director