

JYOTI LIMITED

Nanubhai Amin Marg, Industrial Area,
P.O. Chemical Industries, Vadodara - 390003

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER, 2013

Part-I

(Rs. Lakhs)

Sr. No.	Particulars	3 Months ended on			9 Months ended on		Year Ended on
		31-12-2013 (Unaudited)	31-12-2012 (Unaudited)	30-09-2013 (Unaudited)	31-12-2013 (Unaudited)	31-12-2012 (Unaudited)	31-03-2013 (Audited)
1	a) Net Sales / Income from Operations (Net of excise duty)	5973	11439	3533	14509	29832	41043
	b) Other Operating Income	51	152	13	223	554	666
	Total Income from operations	6024	11591	3546	14732	30386	41709
2	Expenses						
	a) Cost of materials consumed	4685	9673	2519	11244	21775	31407
	b) Purchase of stock-in-trade	-	-	-	-	-	-
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	174	(1218)	198	91	(840)	(1350)
	d) Employees benefit expense	952	1285	1052	3086	3712	4710
	e) Depreciation and amortisation expense	261	215	252	732	612	903
	f) Research and Development Expenses	115	181	97	303	492	617
	g) Other Expenses	757	903	583	1980	2170	3661
	Total Expenses	6944	11039	4701	17436	27921	39948
3	Profit/(Loss) from Operations before Other Income, Finance cost & Exceptional Items (1-2)	(920)	552	(1155)	(2704)	2465	1761
	<i>Profit/(Loss) Before Interest, Depreciation, Tax & Amortisation (EBIDTA)</i>	<i>(659)</i>	<i>767</i>	<i>(903)</i>	<i>(1972)</i>	<i>3077</i>	<i>2664</i>
4	Other Income	(8)	45	35	71	145	278
5	Profit/(Loss) from ordinary activities before finance cost & Exceptional Items. (3+4)	(928)	597	(1120)	(2633)	2610	2039
6	Finance cost	1936	1661	1604	5220	3826	5454
7	Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items. (5-6)	(2864)	(1064)	(2724)	(7853)	(1216)	(3415)
8	Exceptional Items	-	-	-	-	-	-
9	Net profit/(loss) from ordinary activities before tax (7+8)	(2864)	(1064)	(2724)	(7853)	(1216)	(3415)
10	Tax Expense						
	- Current Tax	-	-	-	-	-	-
	- Deferred Tax	43	9	-	43	35	226
	- Tax expense for earlier years	-	-	-	-	-	29
11	Net profit/(loss) from ordinary activities after Tax (9-10)	(2907)	(1073)	(2724)	(7896)	(1251)	(3670)
12	Extraordinary Items	-	-	-	-	-	-
13	Net profit/(loss) for the period	(2907)	(1073)	(2724)	(7896)	(1251)	(3670)
14	Paid up equity share capital (Face value Rs. 10)	1713	1713	1713	1713	1713	1713
15	Reserves Excl. Revaluation Reserve as per Balance Sheet as at 31-03-2013	-	-	-	-	-	5936
16	Earning Per Share (EPS) (in Rs.)						
	a) Basic and diluted EPS before Extraordinary Items	(16.97)	(6.26)	(15.90)	(46.09)	(7.30)	(21.42)
	b) Basic and diluted EPS after Extraordinary Items	(16.97)	(6.26)	(15.90)	(46.09)	(7.30)	(21.42)
Part-II							
A Particulars of shareholdings							
Public Shareholding							
	- No. of Shares	115,35,327	115,32,327	115,32,327	115,35,327	115,32,327	115,32,327
	- Percentage of shareholding	67.34	67.33	67.33	67.34	67.33	67.33
Promoters and Promoter Group Shareholding							
a) Pledged/ Encumbered							
	- No. of Shares	54,46,503	NIL	NIL	54,46,503	NIL	NIL
	- Percentage of shareholding(as a % of the total shareholding of promoter and promoter group)	97.37	NIL	NIL	97.37	NIL	NIL
	- Percentage of shareholding(as a % of the total share capital of the Company)	31.80	NIL	NIL	31.80	NIL	NIL
b) Non- Encumbered							
	- No. of Shares	1,47,162	55,96,665	55,96,665	1,47,162	55,96,665	55,96,665
	- Percentage of shareholding(as a % of the total shareholding of promoter and promoter group)	2.63	100	100	2.63	100	100
	- Percentage of shareholding(as a % of the total share capital of the Company)	0.86	32.67	32.67	0.86	32.67	32.67
B Investor complaints							
Particulars							
3 Months ended on 31-12-2013							
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	NIL					
	Disposed of during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					



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Notes :

- 1) Segmental Reporting is not applicable as the Company has only one segment.
- 2) During the quarter, the Banks have implemented CDR Package involving Restructuring of their Loans, reduction in Interest Cost, making available need based Working Capital Facilities and Term Loans to support the Company's operations.
- 3) With current quarter losses, the cumulative losses in the current year have exceeded the Net Worth of the Company and, therefore, the Company might have to take appropriate steps as per statutory requirements.
- 4) Previous year / period figures are regrouped wherever necessary.
- 5) The above results, as reviewed by the Audit Committee, were taken on record by the Board of Directors at its meeting held on 13-02-2014. The Statutory Auditors have carried out a limited review of the results for the quarter ended on 31-12-2013.



Place : Vadodara
Date : 13-02-2014

For Jyoti Limited

Rahul Nanubhai Amin
Chairman & Managing Director



